UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

PETER A. SPALLUTO and ACCESS WITH SUCCESS, INC.,

v.

CIVIL ACTION NO. 04-10249-WGY

Plaintiffs,

KSA REALTY TRUST, RICHARD L. FRIEDMAN, JOHN HALL II, PETER DIANA and GARY GIANINO, TRUSTEES,

Defendants.

ASSENTED TO MOTION FOR FIFTH EXTENSION OF TIME TO ANSWER OR RESPOND TO COMPLAINT

Defendants KSA Realty Trust, Richard L. Friedman, John Hall II, Peter Diana and Gary Gianino, Trustees ("Defendants" or "KSA"), hereby move this Court for an additional extension time, up to and including July 20, 2004, to answer the complaint of plaintiffs Peter A. Spalluto ("Spalluto") and Access with Success, Inc. ("AWS"). Plaintiffs have assented to this motion. In support of their motion, Defendants state as follows:

Defendants are the owners and operators of The Charles Hotel in 1. Cambridge. Defendants are engaged in discussions with Plaintiffs to resolve the issues raised in the Complaint. Due to the recent holiday, Defendants just received the expert report in this matter and need additional time to review it in order to make recommendations that may form the basis of a settlement.

- 2. Plaintiffs are not prejudiced by the delay, as their own expert has requested the courtesy of additional time. Defendants would be prejudiced by the preparation and filing of responsive pleadings that may not be necessary in light of the desire to settle the dispute without the expenditure of additional professional fees. By granting the requested extension, the parties can concentrate on resolving the dispute without spending unnecessary time and money on the litigation.
 - 3. Plaintiffs have assented to this motion.

WHEREFORE, Defendants respectfully request that this Court grant them an additional extension of time, up to and including July 20, 2004, to file an answer or otherwise respond to the complaint.

Respectfully submitted, KSA REALTY TRUST, RICHARD L. FRIEDMAN, JOHN HALL II, PETER DIANA and GARY GIANINO, TRUSTEES, By their attorneys,

/s/ Joseph P. Davis III
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DATED: July 8, 2004

ASSENTED TO BY PLAINTIFFS' COUNSEL,

/s/ Nicholas S. Guerrera
Nicholas S. Guerrera (BBO #551475)
SHAHEEN GUERRARA & O'LEARY LLC
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CERTIFICATE OF SERVICE

I, Joseph P. Davis III, Esq., counsel for defendants, hereby certify that a true and correct copy of the foregoing was served by facsimile and first-class mail, postage prepaid, on plaintiffs' counsel this 8th day of July 2004.

/s/ Joseph P. Davis III